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# Oracle Key Vault: Integration Guide

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THALES LUNA HSM AND DPOD LUNA CLOUD HSM

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## Overview

This document guides security administrators through the steps for integrating Oracle Key Vault with a Luna HSM or Luna Cloud HSM. You can use Luna HSMs to secure the Root of Trust (RoT) for Oracle Key Vault. The Luna HSM RoT protects the wallet password, which protects the TDE master key, which in turn protects all the encryption keys, certificates, and other security artifacts managed by Oracle Key Vault. The Luna HSM does not store any customer encryption keys. The customer keys are stored and managed directly by the Oracle Key Vault server.

The benefits of securing the cryptographic keys with Luna HSMs include:

- > Secure generation, storage, and protection of the keys on FIPS 140-2 level 3 validated hardware.
- > Full life cycle management of the keys.
- > HSM audit trail\*.
- > Significant performance improvements by off-loading cryptographic operations from application servers.

\*Luna Cloud HSM service does not have access to the secure audit trail

## Certified Platforms

- > [Certified platforms for Luna HSM](#)
- > [Certified platforms for Luna Cloud HSM](#)

### Certified platforms for Luna HSM

The following platforms are certified for integrating Oracle Key Vault with Luna HSM:

HSM Type	Platforms Certified	Luna Client Version
Luna HSM	Oracle Key Vault v21.3.0.0.0 with Multi-Master Cluster	UC 10.4
	Oracle Key Vault v21.1.0.0.0	UC 10.3
	Oracle Key Vault v18.5.0.0.0 with Multi-Master Cluster	UC 10.2
	Oracle Key Vault v18.4.0.0.0	
	Oracle Key Vault v18.1.0.0.0	
	Oracle Key Vault v12.2.0.8	

**NOTE:** This integration is tested in both HA and FIPS mode.

**Luna HSM:** Luna HSM appliances are purposefully designed to provide a balance of security, high performance, and usability that makes them an ideal choice for enterprise, financial, and government organizations. Luna HSMs physically and logically secure cryptographic keys and accelerate cryptographic processing. The Luna HSM on premise offerings include the Luna Network HSM, Luna PCIe HSM, and

Luna USB HSMs. Luna HSMs are also available for access as an offering from cloud service providers such as IBM cloud HSM and AWS cloud HSM classic.

## Certified platforms for Luna Cloud HSM

The following platforms are certified for integrating Oracle Key Vault with Luna Cloud HSM:

HSM Type	Platforms Certified
Luna Cloud HSM	Oracle Key Vault v21.1.0.0.0

**Luna Cloud HSM:** Luna Cloud HSM platform provides on-demand, cloud-based HSM and Key Management services through a simple graphical user interface. With Luna Cloud HSM, security is simple, cost effective and easy to manage because there is no hardware to buy, deploy and maintain. As an Application Owner, you click and deploy services, generate usage reports and maintain just the services you need.

## Prerequisites

Before beginning the integration, ensure you have completed the following tasks:

- > [Configure Luna HSM](#)
- > [Configure Luna Cloud HSM service](#)
- > [Set up Oracle Key Vault](#)

## Configure Luna HSM

To configure Luna HSM:

1. Ensure the HSM is setup, initialized, provisioned, and ready for deployment.
2. Create a partition on the HSM for use by Oracle Key Vault.
3. Create and exchange certificate between the Luna Network HSM and Client system. Register client and assign partition to create an NTLS connection. Initialize Crypto Officer and Crypto User roles for the registered partition.
4. Verify that the partition is successfully registered and configured. The command to see the registered partition is:

```
# /usr/safenet/lunaclient/bin/lunacm
```

```
lunacm (64-bit) v10.2.0-111. Copyright (c) 2020 SafeNet. All rights reserved.
```

```
Available HSMs:
Slot Id -> 0
Label -> OKV
Serial Number -> 1238696044950
Model -> LunaSA 7.4.0
Firmware Version -> 7.4.0
Configuration -> Luna User Partition With SO (PW) Key Export
                  With Cloning Mode
```

```
Slot Description ->      Net Token Slot
FM HW Status ->        Non-FM
Current Slot Id: 0
```

- For PED-authenticated HSM, enable partition policies 22 and 23 to allow activation and auto-activation.

**NOTE:** Follow the [Luna Network Luna HSM documentation](#) for detailed steps for creating NTLS connection, initializing the partitions, and managing various user roles.

## To control user access to HSM

**NOTE:** This section is applicable only for Linux users.

By default, only the root user has access to the HSM. You can specify a set of non-root users that are permitted to access the HSM, by adding them to the **hsmusers** group. The client software installation automatically creates the **hsmusers** group. The **hsmusers** group is retained when you uninstall the client software, allowing you to upgrade the software while retaining your **hsmusers** group configuration.

### To add a user to hsmusers group

To allow non-root users or applications access to the HSM, assign the users to the **hsmusers** group. The users you assign to the **hsmusers** group must exist on the client workstation.

- Ensure that you have **sudo** privileges on the client workstation.
- Add a user to the hsmusers group.

```
# sudo gpasswd --add <username> hsmusers
```

Where **<username>** is the name of the user you want to add to the hsmusers group.

### To remove a user from hsmusers group

- Ensure that you have sudo privileges on the client workstation.
- Remove a user from the hsmusers group.

```
# sudo gpasswd -d <username> hsmusers
```

Where **<username>** is the name of the user you want to remove from the **hsmusers** group. You must log in again to see the change.

**NOTE:** The user you delete will continue to have access to the HSM until you reboot the client workstation.

## To set up Luna HSM High-Availability (HA)

Please refer to the Luna HSM documentation for HA steps and details regarding configuring and setting up two or more HSM appliances on UNIX systems. You must enable the HAOnly setting in HA for failover to work so that if primary stop functioning for some reason, all calls automatically routed to secondary till primary starts functioning again.

## Configure Luna Cloud HSM service

You can configure Luna Cloud HSM Service in the following ways:

- > [Standalone Cloud HSM service using minimum client package](#)
- > [Standalone Cloud HSM service using full Luna client package](#)
- > [Luna HSM and Luna Cloud HSM service in hybrid mode](#)

**NOTE:** Luna Client v10.x or higher is required for configuring Luna HSM device and Luna Cloud HSM service in hybrid mode.

### Standalone Cloud HSM service using minimum client package

To configure Luna Cloud HSM service using minimum client package:

1. Transfer the downloaded .zip file to your Client workstation using [pscp](#), scp, or other secure means.
2. Login as root to the Oracle Key Vault server and create a directory /usr/safenet/lunaclient
 

```
# mkdir -p /usr/safenet/lunaclient
```
3. Extract the .zip file into a /usr/safenet/lunaclient directory created above on your client workstation.
4. Extract or untar the appropriate client package for your operating system. Do not extract to a new subdirectory; place the files in the client install directory.

[Linux]

```
cvclient-min.tar
```

```
# tar -xvf cvclient-min.tar
```

5. Run the setenv script to create a new configuration file containing information required by the Luna Cloud HSM service.

[Linux]

```
Source the setenv script.
```

```
# source ./setenv
```

6. Run the LunaCM utility and verify that the Cloud HSM service is listed.

**NOTE:** Follow the [Luna Cloud HSM documentation](#) for detailed steps for creating service, client, and initializing various user roles.

7. Create a directory /usr/safenet/lunaclient/lib/

```
# mkdir /usr/safenet/lunaclient/lib/
```

8. Create a link of /usr/safenet/lunaclient/libs/64/libCryptoki2.so library to /usr/safenet/lunaclient/lib/libCryptoki2\_64.so.

```
# ln -svf /usr/safenet/lunaclient/libs/64/libCryptoki2.so
/usr/safenet/lunaclient/lib/libCryptoki2_64.so
```

9. Copy the Chrystoki.conf file to /etc directory.

```
# cp /usr/safenet/lunaclient/Chrystoki.conf /etc/
```

## Standalone Cloud HSM service using full Luna client package

To configure Luna Cloud HSM service using full Luna client package:

1. Transfer the downloaded .zip file to your Client workstation using [pscp](#), scp, or other secure means.
2. Extract the .zip file into a directory on your client workstation.
3. Extract or untar the appropriate client package for your operating system. Do not extract to a new subdirectory; place the files in the client install directory.

[Linux]

```
cvclient-min.tar
```

```
# tar -xvf cvclient-min.tar
```

4. Run the setenv script to create a new configuration file containing information required by the Luna Cloud HSM service.

[Linux]

```
Source the setenv script.
```

```
# source ./setenv
```

5. Copy the server and partition certificates from the Cloud HSM service client directory to Luna client certificates directory:

**NOTE:** Skip this step for Luna Client v10.2 or higher.

### Cloud HSM Certificates

```
server-certificate.pem
```

```
partition-ca-certificate.pem
```

```
partition-certificate.pem
```

### LunaClient Certificate Directory

[Linux default location for Luna Client]

```
/usr/safenet/lunaclient/cert/
```

6. Open the configuration file from the Cloud HSM service client directory and copy the XTC and REST section.

### Linux

```
Chrystoki.conf
```

7. Edit the Luna Client configuration file and add the XTC and REST sections copied from Cloud HSM service client configuration file.
8. Change server and partition certificates path from step 5 in XTC and REST sections. Do not change any other entries provided in these sections.

**NOTE:** Skip this step for Luna Client v10.2 or higher.

[XTC]

```
. . .
```



```
PartitionCAPath=<LunaClient_cert_directory>\partition-ca-certificate.pem
PartitionCertPath00=<LunaClient_cert_directory>\partition-certificate.pem
. . .
[REST]
. . .
SSLClientSideVerifyFile=<LunaClient_cert_directory>\server-certificate.pem
. . .
```

9. Edit the following entry from the Misc section and update the correct path for the plugins directory:

```
Misc]
PluginModuleDir=<LunaClient_plugins_directory>

[Linux Default]

/usr/safenet/lunaclient/plugins/
```

10. Save the configuration file. If you wish, you can now safely delete the extracted Cloud HSM service client directory.
11. Reset the ChrystokiConfigurationPath environment variable and point back to the location of the Luna Client configuration file.

### Linux

Either open a new shell session, or export the environment variable for the current session pointing to the location of the Chrystoki.conf file:

```
# export ChrystokiConfigurationPath=/etc/
```

12. Run the LunaCM utility and verify that the Cloud HSM service is listed. In hybrid mode, both Luna and Cloud HSM service will be listed.

**NOTE:** Refer to [Luna Cloud HSM documentation](#) for detailed steps for creating service, client, and initializing various user roles.

## Luna HSM and Luna Cloud HSM service in hybrid mode

To configure Luna HSM and Luna Cloud HSM service in hybrid mode, follow the steps mentioned under the [Standalone Cloud HSM service using full Luna client package](#) section above.

**NOTE:** Luna Client v10.x or higher is required for configuring Luna HSM device and Luna Cloud HSM service in hybrid mode.

## To use Luna Cloud HSM Service in FIPS mode

Cloud HSM service operates in both FIPS and non-FIPS mode. If your organization requires non-FIPS algorithms for your operations, enable the Allow non-FIPS approved algorithms check box when configuring your Cloud HSM service. The FIPS mode is enabled by default. Refer to the Mechanism List in the SDK Reference Guide for more information about available FIPS and non-FIPS algorithms.

## Set up Oracle Key Vault

Oracle Key Vault is a software appliance that is delivered as an ISO image. We recommend installing Oracle Key Vault on its own dedicated physical server. The Oracle Key Vault ISO image consists of a pre-configured operating system, an Oracle database, and the Oracle Key Vault application.

For detailed information about installing Oracle Key Vault, refer to *Oracle Key Vault Documentation*.

## Configuring Oracle Key Vault to use Thales Luna HSM

This section demonstrates how to initialize the Luna HSM so that a root of trust (RoT) can be created and used by Oracle Key Vault. To configure Oracle Key Vault to use Luna HSM:

1. Add the Oracle user to the **hsmusers** group and reboot the Oracle Key Vault for the change to take effect. Login with support user and then switch to root to perform below steps.

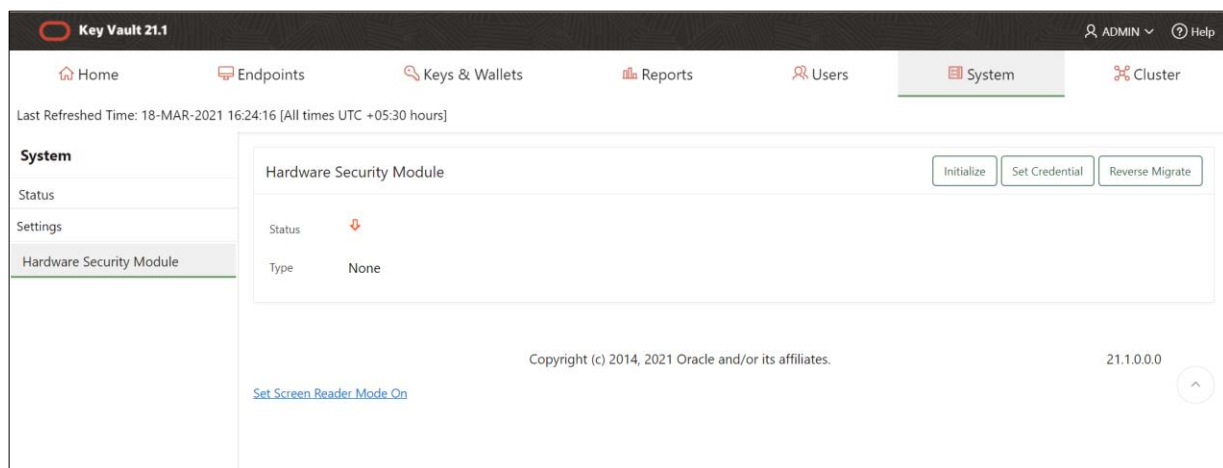
```
# gpasswd --add oracle hsmusers
# reboot
```

**NOTE:** Skip this step if you are using *Standalone Cloud HSM service using minimum client package*.

2. Oracle Key Vault provides a management console which can be accessed through `https://<Oracle_Key_Vault_Server_IP>` in the web browser.
3. Log in to the Oracle Key Vault management console as a user with system administrative privileges.

**NOTE:** The System Admin user credentials are created during Oracle Key Vault installation and configuration.

4. Click the **System** tab.
5. For Oracle Key Vault v21.1 or above in the left sidebar, click **Settings**. Under **Network Services**, click on **HSM**.
6. For Oracle Key Vault v18.5 or below in the left sidebar, click **Hardware Security Module**.
7. At this point, the HSM is not initialized. You will see a red arrow pointing down in the **Status** field.



8. Click **Initialize**. The **Initialize HSM** dialog will appear on the screen.

9. Open the **Vendor** drop-down menu and select **Thales Luna**.

**NOTE:** In earlier versions of Oracle Key Vault (18.4 or lower), open the Vendor drop-down menu and select Safenet.

10. Enter the **HSM Credential** and **Recovery Passphrase**. The HSM Credential is the partition password. The Recover Passphrase was set during the Post Installation setup of Oracle Key Vault. Select the **Use Token Label** checkbox and then enter the **Token Label**.

**NOTE:** Earlier versions of Oracle Key Vault (18.3 or lower) do not support selecting Token Label. Using Token Label you can choose any token if multiple tokens are registered.

11. Click **Initialize**. On success, you will see the following message.



12. Once initialized, verify the HSM **Status**. You will see a green arrow pointing up with partition HSM details.

**NOTE:** If you change the HSM credential following HSM initialization, you also need to update the HSM credential on the Oracle Key Vault server using the **Set Credential** button.

13. Verify the master encryption key generated on the partition by executing partition contents in lunacm.

```
lunacm:>par con

The 'Crypto Officer' is currently logged in. Looking for objects
accessible to the 'Crypto Officer'.

Object list:

Label:      OKV 18.1 HSM Key Number
Handle:     115
Object Type: Data
Object UID: 5600000025000003cb640800

Label:      OKV 18.1 HSM Root Key
Handle:     96
Object Type: Symmetric Key
Usage Limit: none
Object UID: 5400000025000003cb640800

Number of objects: 2

Command Result : No Error

lunacm:>
```

This completes the Integration of Oracle Key Vault with Thales Luna HSM.

## Backing up and restoring Oracle Key Vault in HSM Mode

You can back up and restore Key Vault data when HSM mode is enabled. It is recommended that you should back up data periodically to reduce down time and recover from unexpected data losses and system failures. Backup can be done on local as well as on remote destination, but it is advised to choose remote destination. There are two types of backups: **One-Time** and **Periodic**. For the purpose of demonstration, this guide uses **One-Time** backup.

- > [Back up Oracle Key Vault in HSM mode](#)
- > [Restore Oracle key Vault in HSM mode](#)

### Back up Oracle Key Vault in HSM mode

1. Log in to the Oracle Key Vault management console as a user with System Administrator privileges.
2. For Oracle Key Vault v21.1 or above, select the **System**→**Settings** and then click **Backup and Restore** under **System Configuration**. A list of scheduled and completed backups will be displayed.
3. For Oracle Key Vault v18.5 or below, select the **System** tab and then click **System Backup** on the left sidebar. A list of scheduled and completed backups will be displayed.
4. Click **Manage Backup Destinations**. This will display a list of all backup destinations.
5. Click **Create**.
6. Enter the following information for the backup location:
  - **Destination Name:** Specify any destination name.
  - **Transfer Method:** This is by default set to SCP to allow secure copy of files.

- **Hostname:** Enter the IP address of the backup destination. If DNS is configured enter the Hostname.
- **Port:** Enter Port number for SCP. The default port number is 22.
- **Destination Path:** Enter the Actual path on the backup destination.
- **Username:** Enter the username who has read-write permission of Destination Path.
- **Authentication Method:** Select the authentication method as key-based or password based.
  - For key based enter the public key.
  - For password based enter the password.

Create Backup Destination

Destination Name \* BackupServer

Transfer Method ☒ scp ☐ sftp

Hostname \* 10.164.78.89

Port \* 22

Destination Path \* /okv/backup

User Name \* root

Authentication Method ☐ Key-based Authentication ☒ Password Authentication

Password \* .....

Re-enter Password \* .....

Cancel Save

7. Click **Save**. Oracle Key Vault validates the destination. If the validation fails, the destination is not created.

**NOTE:** You can edit these settings at any time except when restoring from a backup.

8. After the destination is created, click **System Backup**→**Backup**.
9. Enter the following information for the backup:
- **Name:** Enter a name to identify the backup.
  - **Start Time:** Select a time for the backup to start. If you want to start it now, select **Now**.
  - **Destination:** Select a local or remote destination.
  - **Type:** Select **One-Time** or **Periodic**. If **Periodic** is selected, specify the time when the backup will be performed.

Backup

Name \* OKVBACKUP

Start Time \* 25-MAR-2021 19:30

Destination \* BACKUPSERVER

Type \* ☐ ONE-TIME ☒ PERIODIC

Days 7 Hours 00 Mins 00

Cancel Schedule

10. Click **Schedule**. This will enable you to check the backup status as **ACTIVE**, **ONGOING**, **PAUSED** or **DONE**. When the backup is in progress, its status will appear as **ONGOING**. Once the backup is completed its status will appear as **DONE**.

Completed Backups									
Name	Type	Destination	Status	Run Index	Run Error	Schedule Time	Start Time	Backup Time	Last Full Backup Time
OKVBACKUP	Backup Once	BACKUPSERVER	DONE	1		25-MAR-2021 19:35:21	25-MAR-2021 19:35:22	25-MAR-2021 19:49:27	25-MAR-2021 19:49:27

row(s) 1 - 1 of 1

11. You can verify the backup files on backup destination.

```
[root@localhost ~]# ls /okv/backup/
okvbackup_onetime.mgr okvbackup_onetime_onetime_20210325140732_hsm okvinit.bkp
```

## Restore Oracle Key Vault in HSM mode

**NOTE:** Only backups taken in HSM mode can be restored to an HSM-enabled Oracle Key Vault. Before restoring a backup, you must ensure that the system can access both the HSM and Root of Trust (RoT) used to take the backup. To restore a backup, you must have installed the Luna Client Application on the Oracle Key Vault server and register the partition that was used at the time of backup prior to this procedure.

1. Log in to the Oracle Key Vault management console as a user with System Administrative privileges.
2. For Oracle Key Vault v21.1 or above, click **Settings**. Under **Network Services** click on **HSM**.
3. For Oracle Key Vault v18.5 or below in the left sidebar, click **Hardware Security Module**.
4. The **Status** appears as disabled. Click **Set Credential**. The **Prepare for HSM Restore** dialog appears.
5. Click the **Vendor** drop-down menu and select **Thales Luna**.

**NOTE:** In Oracle Key Vault 18.4 or lower, open the Vendor drop-down menu and select **Safenet**.

6. Enter the partition password in the **HSM Credential** field. Select **Use Token Label** and enter the **Token Label**. Click **Set Credential**.

Prepare for HSM Restore

Cancel

Set Credential

If HSM mode is already enabled for this instance, resetting the credential to a different value will break the HSM connection.

Vendor

Thales Luna

HSM Credential

\*\*\*\*\*

Re-enter HSM Credential

\*\*\*\*\*

Use Token Label

☒

Token Label

LUNAHA

**NOTE:** Earlier versions of Oracle Key Vault do not facilitate to select Token Label. Using Token Label you can choose any token if multiple tokens are registered.

7. For Oracle Key Vault v21.1 or above, click **Settings** from the left sidebar and select **Backup and Restore** from **System Configuration**.
8. For Oracle Key Vault v18.5 or below, click **System Backup** from the left sidebar.
9. Click **Restore**. Select the **Source** where the backup files are stored. It will list all the backups available on the source. Select the backup that you want to restore.

Restore	Type	File	Backup Time
<input checked="" type="radio"/>	One-Time	okvbackup_onetime_onetime_20210325140732_hsm	25-MAR-2021 19:37:32

1 - 1 of 1

10. Click **Restore**.
11. Now enter the **Recovery Passphrase** that was set during the Post Installation Step of Oracle Key Vault and click **Restore**. The restore process will start. You will see the **Status** as **ONGOING**.

**NOTE:** During the Restore process, the Oracle Key Vault management console may not work. Avoid changing any configuration until the restore is completed.

The system will be restored from the backup and then restarted. The system will be available after the completion of restore process.

## Enable Luna HSM in OKV Multi-Master Cluster

You can configure Luna HSM in a multi-master cluster with a single node or multiple nodes using one of the following methods.

**NOTE:** In a multi-master Oracle Key Vault installation, any Key Vault node in the cluster can use any HSM. The nodes in the multi-master cluster will use different TDE wallet passwords and RoT keys and may or may not use different HSM credentials, depending on how you choose to configure each cluster node.

- > [Configure Luna HSM for a multi-master cluster starting with single node \(recommended\)](#)
- > [Configure Luna HSM for a multi-master cluster with multiples nodes](#)

## Configure Luna HSM for a multi-master cluster starting with single node (recommended)

Oracle recommends that to use an HSM with a multi-master cluster, you start with a single HSM-enabled node and then add additional HSM-enabled nodes using the node induction process. Here are the steps:

- > [Convert an existing Oracle Key Vault server into the first node of the cluster](#)
- > [HSM-enable the first node](#)
- > [HSM-enable the candidate node before adding it to the cluster](#)
- > [Add the HSM-enabled candidate node to the cluster using an HSM-enabled \(first\) controller node](#)

**NOTE:** If any node in the cluster is already HSM-enabled, you cannot add a new node that is not HSM-enabled. The Add Node to Cluster page on the controller node will require HSM credentials of the controller node.

### Convert an existing Oracle Key Vault server into the first node of the cluster

To create a cluster, convert an existing standalone Oracle Key Vault server into the first node of the cluster. This first node is called the initial node or controller node. You can use this node to add one or more nodes to the cluster. The node operates in read-only restricted mode until it is part of a read-write pair. To convert a node into first node, complete the following tasks:

1. Perform a server backup.
2. Log into the Oracle Key Vault management console as a user who has the System Administrator role.
3. If the Oracle Key Vault server was upgraded from a release earlier than Oracle Key Vault release 12.2 (bundle patch 8), then generate and activate (rotate) a new certificate for the node.
4. Select the **Cluster** tab.
5. The Configure as Candidate Node page appears, with the IP address of the current server listed in the **Current Server IP** field.
6. On the **Configure as Candidate Node** page, enter the following information:

Configure as Candidate Node Convert to Candidate Node

Current Server IP: 10.124.138.135

First Node of Cluster \* ☐ No ☒ Yes

Node Name \* okv005056aa3535

Cluster Name \* mycluster

Cluster Subgroup ⓘ \* mysubgroup

- a. **First Node of Cluster:** Select the **Yes** button.
- b. **Node Name:** Enter a unique name for this node. You cannot change this name after it has been accepted in the name resolution process.
- c. **Cluster Name:** Enter a name for this cluster of nodes. You cannot change this name after it has been accepted in the name resolution process.



- d. **Cluster Subgroup:** Enter a name for this sub-group of nodes, such as a data center name or a logical group name. You cannot change this name after it has been accepted in the name resolution process.
7. Click the **Convert to Candidate Node** button. After the conversion process is completed, the **Cluster Management** page will appear on screen and you'll be able to operate the node in read-only restricted mode. You can verify this by checking the Cluster Details as shown below.

Cluster Details										
<div> <input type="text"/> <input type="button" value="Go"/> <input type="button" value="Actions"/> </div>										
Select Node	Node ID ↑	Node Name	IP Address	Mode	Status	Read-Write Peer	Cluster Subgroup	Join Date	Disable Date	Node Version
<input type="checkbox"/>	1	<a href="#">okv005056aa3535</a>	10.124.138.135	Read-Only Restricted	ACTIVE	-	mysubgroup	7/14/2021 1:14:26 PM	-	18.5.0.0.0
1 - 1										

### HSM-enable the first node

Follow the steps in [Configuring Oracle Key Vault to use Thales Luna HSM](#) to enable the HSM on the first node.

### HSM-enable the candidate node before adding it to the cluster

Refer to [Configuring Oracle Key Vault to use Thales Luna HSM](#) to enable HSM on candidate node.

### Add the HSM-enabled candidate node to the cluster using an HSM-enabled first (controller) node

1. Perform a backup of the controller node before continuing.
2. Ensure that the following network requirements are in place:
  - a. There is good network connectivity between the servers that host the controller node and the candidate node.
  - b. The ports that are required for Oracle Key Vault are open in the network firewall. These ports are described in Network Port Requirements in [Oracle Key Vault Documentation](#).
3. Log into the first (controller) node Oracle Key Vault management console as a user who has the System Administrator role. You can use any existing node, including the first node that does not have a read-write peer to be the controller for this operation. If necessary, add a read-only node first.
4. Select the **Cluster** tab.
5. Click **Add**.
6. In **Recovery Passphrase of the Cluster**, enter the recovery passphrase. This value will be used later when you pair with the candidate node.

Add Candidate Node to Cluster

This OKV cluster node, also referred to as the "Controller" node for this cluster operation will add the "Candidate" node to the cluster. The controller node and candidate node need to exchange information, like the IP Address and Certificates in order for the Controller node to seed the candidate node.

Ensure that the candidate node has been configured with the controller node information before clicking "Add Node".

The seeding process of the candidate node can be tracked from the cluster Management page by clicking the name of the candidate node. Once the candidate node is part of the cluster, its status will show as ACTIVE on the Management page of the controller node.

Add Cluster Details
 

Recovery Passphrase of the Cluster \*

7. Select **Yes** for **Add Node as Read-Write Peer**.
8. Enter the following details under **Add Candidate Node Details**. While you enter these details, do not save any of this information or click the **Add Node** button until you reach Step 9.
  - a. **Node ID**: Select a unique ID for the candidate node. Remember that after you create this ID, you cannot change it.
  - b. **Node Name**: Enter a unique name of the candidate node. After you create this name, you cannot change it.
  - c. **Cluster subgroup**: Enter the sub-group name for the candidate node. You can provide an existing subgroup name. If you provide a subgroup name that does not exist, it will be created. Remember that you cannot change the subgroup of this node after the node joins the cluster.
  - d. **IP Address**: Enter the IP address of the candidate node.

**Add Candidate Node Details**

Add Node as Read-Write Peer ☐ No ☒ Yes

Node ID  Ensure the Candidate node ID is unique in the cluster!

Node Name

Cluster Subgroup

Cluster Name

IP Address

Certificate of Candidate Node

9. In a new browser window, log into the Oracle Key Vault management console of the candidate node as a user who has the System Administrator role.
10. Select the **Cluster** tab. The Configure as Cluster Candidate page is displayed.
11. For **First Node of Cluster**, select **No**.
12. For **Recovery Passphrase of the Cluster**, enter the recovery passphrase of the cluster that you created earlier for the controller node.

**Configure as Candidate Node** Convert to Candidate Node

Current Server IP

First Node of Cluster ☒ No ☐ Yes

This OKV server, also referred to as the "Current Server", will be converted to a "Candidate" node before it can be added to the cluster by a "Controller" node in the cluster. The controller node and this server need to exchange information, like the IP address and certificates in order for the controller node to seed this server after it is converted to a candidate node.

During the seeding process, all the data on this candidate node will be deleted and the candidate node will also be rebooted.

This server will be part of the cluster, once the status of the converted candidate node is ACTIVE on the Management page of the controller node.

**Add Cluster Details**

Recovery Passphrase of the Cluster

13. For **IP Address**, enter the IP address of the controller node.
14. In the browser window for the controller node, scroll to the bottom of the screen. Select and copy the entire node certificate.

Add Controller Node Details

HSM Credential \*

Node Name

IP Address

Certificate of Controller Node

```
-----BEGIN CERTIFICATE-----
MIIFSTCCAzGgAwIBAgIJA9K91uKtCOAMA0GCSqGSIb3DQEBCwUAMDSxOTA3BgNV
BAMMEFWU19DQV9DZXJ0LTA4YmE2N2U0LUW2MWMtNDkyZC04MTk5LWQ5NmZhMjQ3
NjI1YzAeFw0yMTA2MTCyMjI1NDlaFw0yMzA2MTCyMjI1NDlaMDsxOTA3BgNVBAMM
MEFWU19DQV9DZXJ0LTA4YmE2N2U0LUW2MWMtNDkyZC04MTk5LWQ5NmZhMjQ3NjI1
YzCCAIIwDQYJKoZIhvcNAQEBBQADggIPADCCAgcCggIBAMFJYX05jh+/Q6xeqrWt
xZLBLzKXO4cg0vNh9VC+5ax5056Cwv3+A+DqKW5yEfhYkjUNSRtT6RiK7EUSq
urpczX7fym9gEjwiEL+R2F3fGySRDAXdIbs7gr+uxjdesioU1U7tgGqLHRI0sX1S
rpyRWjys1gwyD5RjGuxmVBUJn6yY7pJkHMOvh04hJGowMviMlIQABen8yDdIqNgA
qIUkH0hTrZpGqckwSrYUdXq1fWGuYSh9GbAnAsScrSmVSBZn03HNN1KK/gqkvJj5
Uis0yqwPqRivXzicsaM2Lyy+KF1gxKKh6q8Sai8LcwtP6f7Z+1kT2koEaDxPsg5G
/gQw/1IWtn2Avab2J7c9rsKG1Y5TOiFUJl9wlsGS3DiLjgf8g4fFz940i04k0rPL
Khh5nmVML8P0vDD0cyY7n4NUSMQpVwkt2pT9JS1vMcEzdSmu05G6sbyvMm/DiYh4
-----
```

15. In the browser window for the candidate node, paste the copied certificate from the controller node into the **Certificate of the Controller Node** field.

Add Controller Node Details

IP Address \*

Certificate of Controller Node ⓘ \*

```
-----BEGIN CERTIFICATE-----
MIIFSTCCAzGgAwIBAgIJA9K91uKtCOAMA0GCSqGSIb3DQEBCwUAMDSxOTA3BgNV
BAMMEFWU19DQV9DZXJ0LTA4YmE2N2U0LUW2MWMtNDkyZC04MTk5LWQ5NmZhMjQ3
NjI1YzAeFw0yMTA2MTCyMjI1NDlaFw0yMzA2MTCyMjI1NDlaMDsxOTA3BgNVBAMM
MEFWU19DQV9DZXJ0LTA4YmE2N2U0LUW2MWMtNDkyZC04MTk5LWQ5NmZhMjQ3NjI1
YzCCAIIwDQYJKoZIhvcNAQEBBQADggIPADCCAgcCggIBAMFJYX05jh+/Q6xeqrWt
xZLBLzKXO4cg0vNh9VC+5ax5056Cwv3+A+DqKW5yEfhYkjUNSRtT6RiK7EUSq
urpczX7fym9gEjwiEL+R2F3fGySRDAXdIbs7gr+uxjdesioU1U7tgGqLHRI0sX1S
rpyRWjys1gwyD5RjGuxmVBUJn6yY7pJkHMOvh04hJGowMviMlIQABen8yDdIqNgA
qIUkH0hTrZpGqckwSrYUdXq1fWGuYSh9GbAnAsScrSmVSBZn03HNN1KK/gqkvJj5
Uis0yqwPqRivXzicsaM2Lyy+KF1gxKKh6q8Sai8LcwtP6f7Z+1kT2koEaDxPsg5G
/gQw/1IWtn2Avab2J7c9rsKG1Y5TOiFUJl9wlsGS3DiLjgf8g4fFz940i04k0rPL
Khh5nmVML8P0vDD0cyY7n4NUSMQpVwkt2pT9JS1vMcEzdSmu05G6sbyvMm/DiYh4
jzz3RuOlv3go05Zmd0PVB3rSoWFb3xo0YpEFWll2yGROLwAFkrCusEFqHwLKD26m
Vls0rAVWZL50z3ReEP/AOIy2qSiWJG06F3d1UxhsPAdMeWwU6U0ruih6BF5G0Gah
uaE4Ozbtjjoi2Q5Fv8SaxuWXLfwMHuL97h3Ggn/ci+jjEib+HFY1s6GR/FmAfwKg
-----
```

**NOTE:** Check the recovery passphrase, IP address, and the pasted in certificate very carefully to ensure that you copied it correctly. If there is an error after you click **Convert to Candidate Node**, you will need to reinstall Oracle Key Vault.

16. Click **Convert to Candidate Node**. After the conversion is completed, the screen gets refreshed and displays the certificate of the candidate node. The Adding Candidate Node to Cluster page is displayed. This can take several minutes.

## 17. Select and copy the entire candidate node certificate.

Adding Candidate Node to Cluster

Candidate Node IP Address 10.124.138.136

▼ Candidate Node Certificate

```
-----BEGIN CERTIFICATE-----
MIIFSTCCAzGgAwIBAgIJAk9xB1zRGDIsMA0GCSqGSIb3DQEBCwUAMDsxOTA3BgNV
BAMMEFWU19DQV9DZXJ0LWZiZTYwZjZyLWFiZjEtNGJmZi1iOTgzLWUzYjYzNjIz
ZWVjMDAeFw0yMTA2MTcyMjU2MjZaFw0yMTA2MTcyMjU2MjZaMDsxOTA3BgNVBAMM
MEFWU19DQV9DZXJ0LWZiZTYwZjZyLWFiZjEtNGJmZi1iOTgzLWUzYjYzNjIzZWVj
MDCCAIwDQYJKoZIhvcNAQEBBQADggIPADCCAgoCggIBAJsviCR4JhICot5p21Su
Wna7Rmf80H5Jm1J5ZUQ9x1KKruL5WY8X5nUc6EXC1ZSDt/3/pBNvGO2WxclXo7F+
1A6wySwSC2XavzYxJkKof35bdrRba/aLGrFtvj/3FEuKlgGGuqeD+x6zvoEjyOR
T0Je2dm6H2G2EiWeWeyvLzU4dofX6X+KArS8XAhpYsUWJRaEJRAv9h3g5SJPa2
gQ51wSneIj7LHH2p+R0R16q6NkDsQHnywC9GmBm2nn7cuhs8/vy2qTcLcdABFjCD
5/tZJ9hnuwKussbqM8MIRgRAIYKjGMEpSv+e9VGbz35ISyOjdo9Jg2GhaWkQJNJF
T4X/8FleecD2bclNwGstjToR5PefizbEQgBgaIDYRKCS9n9LQwsg7W8ZUJfFGkGK
bZar7Zur9HLyQM8EaIVF0QgvR6aXLrFARP9rDZIRzpsucqJR/4qUo32IdmWp+9
Y6nDQvmCvaf0nthCFYgaXd9AHMbEPgqtTptfH004C8j9Gr+aNiGfkrRPT+hmkWh
bXsJ7nw7iEkOia5eBLyJ4pEzWNg5cYUpLJjGATbCdZHTKSufVKGaYvVdh+yG6GD
b3KbEsF/fvJl/yjZHLN16iR/27eBs6kTAVF2u+uLmIgcLWDOAVET8ywkJGpLsVbz
-----
```

## 18. In the browser window of the controller node, paste the copied certificate from the candidate node into the **Certificate of Candidate Node** box.

Add Candidate Node Details

Add Node as Read-Write Peer ☐ No ☒ Yes

Node ID  Ensure the Candidate node ID is unique in the cluster!

Node Name

Cluster Subgroup

Cluster Name

IP Address

Certificate of Candidate Node

## 19. Add **HSM Credential** that is partition password.

Add Controller Node Details

HSM Credential

Node Name

IP Address

Certificate of Controller Node

## 20. Click **Add Node**.

## 21. Click **OK** to confirm in the confirmation dialog box. This process will take an hour or more, depending on the speed of your server, quality of network, and volume of data in the cluster. During this period,

the network management interface of the Oracle Key Vault will be restarted and you might momentarily get a Server Error 500 on the controller node. On the candidate node, errors may also appear, such as Bad Gateway. The candidate node will restart as part of the induction process. This is normal. During the pairing process, the status of the candidate node will appear as **PAIRING** on all cluster nodes.

Cluster Details										
<div> <input type="text"/> <input type="button" value="Go"/> <input type="button" value="Actions"/> </div>										
Select Node	Node ID ↑	Node Name	IP Address	Mode	Status	Read-Write Peer	Cluster Subgroup	Join Date	Disable Date	Node Version
<input type="checkbox"/>	1	<a href="#">okv005056aa3535</a>	10.124.138.135	Read-Only Restricted	ACTIVE	-	mysubgroup	7/14/2021 1:14:26 PM	-	18.5.0.0.0
<input type="checkbox"/>	2	<a href="#">node2</a>	10.124.138.136	Read-Only Restricted	PAIRING	-	mysubgroup	7/14/2021 3:48:32 PM	-	18.5.0.0.0
										1 - 2

22. Verify that after pairing is completed, the status of both the nodes is **ACTIVE** with Read-Write Peer mode.

Current Node Information										
<div> <div>Node Name</div> <div>okv005056aa3535</div> </div> <div> <div>Node Type</div> <div>Read-Write</div> </div> <div> <div>Cluster Subgroup</div> <div>mysubgroup</div> </div>										
Cluster Information										
<div> <div>Cluster Name</div> <div>mycluster</div> </div> <div> <div>Cluster Subgroups</div> <div>mysubgroup</div> </div> <div> <div>Maximum Disable Node Duration ⓘ</div> <div>24 hrs</div> </div> <div> <div>Cluster Version</div> <div>18.5.0.0.0</div> </div>										
Cluster Details										
<div> <input type="text"/> <input type="button" value="Go"/> <input type="button" value="Actions"/> </div>										
Select Node	Node ID ↑	Node Name	IP Address	Mode	Status	Read-Write Peer	Cluster Subgroup	Join Date	Disable Date	Node Version
<input type="checkbox"/>	1	<a href="#">okv005056aa3535</a>	10.124.138.135	Read-Write	ACTIVE	node2	mysubgroup	7/14/2021 1:14:26 PM	-	18.5.0.0.0
<input type="checkbox"/>	2	<a href="#">node2</a>	10.124.138.136	Read-Write	ACTIVE	okv005056aa3535	mysubgroup	7/14/2021 3:48:32 PM	-	18.5.0.0.0

## Configure Luna HSM for a multi-master cluster with multiples nodes

You can configure HSM for a multi-master Cluster with multiple nodes by completing these tasks:

- > [HSM-enable the first node](#)
- > [Create and copy the bundle after HSM-enabling the first node](#)
- > [Configure the remaining nodes](#)

Before proceeding to the main steps, it is assumed that you have multi-master cluster setup ready with multiples nodes, as shown below:

**Current Node Information**

Node Name okv005056aa3535  
Node Type Read-Only  
Cluster Subgroup mysubgroup

**Cluster Information**

Cluster Name mycluster  
Cluster Subgroups mysubgroup  
Maximum Disable Node Duration ⓘ 24 hrs  
Cluster Version 18.5.0.0.0

**Cluster Details**
Add Delete Force Delete Disable

Q ▾  Go Actions ▾

Select Node	Node ID ↑	Node Name	IP Address	Mode	Status	Read-Write Peer	Cluster Subgroup	Join Date	Disable Date	Node Version
<input type="checkbox"/>	1	<a href="#">okv005056aa3535</a>	10.124.138.135	Read-Write	ACTIVE	okv005056aa3536	mysubgroup	7/22/2021 12:39:46 PM	-	18.5.0.0.0
<input type="checkbox"/>	2	<a href="#">okv005056aa3536</a>	10.124.138.136	Read-Write	ACTIVE	okv005056aa3535	mysubgroup	7/22/2021 12:55:43 PM	-	18.5.0.0.0

### HSM-enable the first node

Follow the steps in [Configuring Oracle Key Vault to use Thales Luna HSM](#) to enable HSM on the first node. After the HSM is enabled, you can see its status in the Cluster Settings State page.

**Cluster Settings State**

Q ▾  Go Actions ▾

Node ID	Node Name	Audit	FIPS	HSM	SNMP	SYSLOG	DNS
1	<a href="#">okv005056aa3535</a>	✓	✗	✓	✗	✗	✓
2	<a href="#">okv005056aa3536</a>	✓	✗	✗	✗	✗	✓

1 - 2

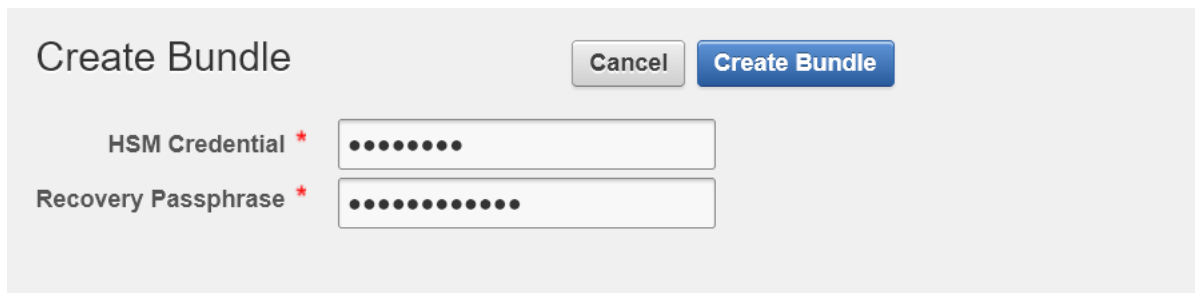
## Create and copy the bundle after HSM-enabling the first node

After HSM-enabling the first node in the multi-master cluster, you must create a bundle and copy it to the other nodes in the cluster.

1. Log in to the Oracle Key Vault management console as a user who has the System Administrator role.
2. Click the **System** tab.
3. On the left side of the System page, click **Hardware Secure Module**.
4. On the HSM-enabled node, click **Create Bundle** on the HSM page.



5. In the Create Bundle dialog box, do the following:
  - a. In the **HSM Credential** field, enter the HSM credentials.
  - b. In the **Recovery Passphrase** field, enter the recovery passphrase.
  - c. Click the **Create Bundle** button.



6. Log in to the HSM-enabled node through SSH as user support.
 

```
# ssh support@hsm_enabled_node
```
7. Switch to the root user.
 

```
# su root
```
8. To copy the bundle to the /usr/local/okv/hsm location on each of the other nodes using the IP address, use SCP.
 

```
# scp /usr/local/okv/hsm/hmsbundle support@ip_address:/tmp
```

## Configure the remaining nodes

After you configure the first node, you are ready to install the bundle on the remaining nodes. Complete this procedure as soon as possible after you have HSM-enabled the first node and copied the bundle to all other nodes.

1. Log in to each node in the cluster using the IP address (except the original HSM-enabled node):
 

```
# ssh support@ip_address
```

2. On each node, switch to the root user: `# su root`
3. Copy the `/tmp/hsmbundle` file to `/usr/local/okv/hsm/`  
`# cp /tmp/hsmbundle /usr/local/okv/hsm/`
4. Change the ownership of the `hsmbundle` file to user `oracle` and group `oinstall`.  
`# chown oracle:oinstall /usr/local/okv/hsm/hsmbundle`
  - a. On each node, except the original HSM-enabled node, click **Apply Bundle** on the **HSM** page, and then follow these steps:
  - b. In the **Recovery Passphrase** field, enter the recovery passphrase.
  - c. Click the **Apply Bundle** button.

**Note:** You must apply the bundle immediately on all nodes before you reverse-migrate the original HSM-enabled node.

5. Proceed to HSM-enable each of the remaining nodes in the cluster, using the steps in [Configuring Oracle Key Vault to use Thales Luna HSM](#).
6. Verify that the HSM is enabled on every node in the cluster in Cluster Settings State.

Cluster Settings State							
<input type="text"/> <input type="button" value="Go"/> <input type="button" value="Actions"/>							
Node ID	Node Name	Audit	FIPS	HSM	SNMP	SYSLOG	DNS
1	<a href="#">okv005056aa3535</a>	✓	✗	✓	✗	✗	✓
2	<a href="#">okv005056aa3536</a>	✓	✗	✓	✗	✗	✓
1 - 2							

7. After you have HSM-enabled all nodes and verified the replication between all nodes, remove the `hsmbundle` file from all the nodes.

This completes the Luna HSM integration with Multi-Master OKV Cluster.



## Contacting customer support

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If you encounter a problem during this integration, contact your supplier or [Thales Customer Support](#). Thales Customer Support operates 24 hours a day, 7 days a week. Your level of access to this service is governed by the support plan arrangements made between Thales and your organization. Please consult this support plan for further information about your entitlements, including the hours when telephone support is available to you.

### Customer support portal

The Customer Support Portal, at <https://supportportal.thalesgroup.com>, is a database where you can find solutions for most common problems. The Customer Support Portal is a comprehensive, fully searchable repository of support resources, including software and firmware downloads, release notes listing known problems and workarounds, a knowledge base, FAQs, product documentation, technical notes, and more. You can also use the portal to create and manage support cases.

**NOTE:** You require an account to access the Customer Support Portal. To create a new account, go to the portal and click on the **REGISTER** link.

### Telephone support

If you have an urgent problem, or cannot access the Customer Support Portal, you can contact Thales Customer Support by telephone at +1 410-931-7520. Additional local telephone support numbers are listed on the support portal.

### Email support

You can also contact technical support by email at [technical.support.DIS@thalesgroup.com](mailto:technical.support.DIS@thalesgroup.com).